DAVID SPEARS (DS-2720) CHRISTOPHER W. DYSARD (CWD-0002) Spears & Imes LLP 51 Madison Avenue New York, New York 10010 Tel: (212) 213-6996 Fax: (212) 213-0849 UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK -----X SECURITIES AND EXCHANGE COMMISSION Plaintiff, v. JENNIFER XUJIA WANG, and RUBEN a/k/a RUOPIAN CHEN,

Defendants,

and

ZHILING FENG,

Relief Defendant.

NOTICE OF APPEARANCE

07 Cv. 3715 (AKH)

We hereby give notice of our appearance as counsel for defendants Jennifer Wang and Rubin Chen in this proceeding.

Dated: New York, New York May 11, 2007

Respectfully submitted,

David Spears

Christopher W. Dysard Attorneys for Defendants Spears & Imes LLP

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